

**NCLGS WINTER MEETING
JANUARY 10 - 12, 2014**

**TENTATIVE GENERAL
SCHEDULE**

(As of January 3, 2014 and Subject to Change)

**THE WESTIN DIPLOMAT
HOLLYWOOD, FLORIDA**

NCLGS WINTER MEETING JANUARY 10 – 12, 2014
TENTATIVE GENERAL SCHEDULE

FRIDAY, JANUARY 10

7:30 a.m. – 5:45 p.m.	Registration
8:00 a.m. – 5:30 p.m.	<i>Committee/Other Meetings</i>
8:00 a.m. – 9:00 a.m.	Officers & Chairs Meeting
9:00 a.m. – 10:00 a.m.	Committee on Responsible Gaming
10:00 a.m. – 11:00 a.m.	Special Committee on Pari-Mutuels In Competition: Pari-Mutuel Best Efforts
11:00 a.m. – 12:00 p.m.	Committee on Lotteries
12:00 p.m. – 1:15 p.m.	Luncheon with Keynote Address
1:30 p.m. – 3:00 p.m.	Special Session Gaming Expansion and the Role of the Regulator
3:00 p.m. – 4:30 p.m.	State-Federal Relations Committee
3:00 p.m. – 3:45 p.m.	Internet Gaming
3:45 p.m. – 4:30 p.m.	Indian Gaming
4:30 p.m. – 5:30 p.m.	Committee on Casinos
5:30 p.m. – 6:15 p.m.	NCLGS Foundation Scholarship Donor Reception

SATURDAY, JANUARY 11

8:00 a.m. – 12:30 p.m.	Registration
8:30 a.m. – 11:30 p.m.	<i>General Sessions</i>
8:30 a.m. – 10:00 a.m.	Gaming Expansion and Resort-Based Casinos: What Are the Limits?
10:00 a.m. – 11:30 a.m.	Recent Developments in Fantasy Sports: From Social Pastime to Legal Quagmire?
11:30 a.m. – 12:30 p.m.	Executive Committee/Legislator Roundtable

SUNDAY, JANUARY 12

9:00 a.m. – 10:30 a.m.	<i>General Session</i>
9:00 a.m. – 10:30 a.m.	From Intrastate to Interstate Wagering: The ABCs of Internet Gaming Compacts
10:30 a.m.	Adjourn

*** Subject to changes and additions**

SCHEDULE OF MEETINGS AND TENTATIVE AGENDA*

GAMING EXPANSION AND THE STATE IMPACTS

What factors do states need to look at when considering gaming expansion? Revenue potential? Social costs? New technologies? Competitive pressures? Regulatory best practices?

FRIDAY, JANUARY 10

Committee/Other Meetings

8:00 a.m. – 5:30 p.m.

OFFICERS & CHAIRS MEETING

8:00 a.m. – 9:00 a.m.

Chair: Rep. James Waldman (FL)

COMMITTEE ON RESPONSIBLE GAMING

9:00 a.m. – 10:00 a.m.

Chair: Rep. Perry Thurston (FL)

Report on state implementation of problem gambling programs. Report on efficacy of treatment for disordered gaming in a residential setting. Update on U.S. online responsible gaming efforts and consideration of resolution. Report on compulsive gambling.

Speakers: Reece Middleton, Louisiana association on Compulsive Gambling, Mark VanderLinden, Massachusetts Gaming Commission, Arnie Wexler, Arnie & Sheila Wexler Associates, and Keith Whyte, National Council on Problem Gambling.

SPECIAL COMMITTEE ON PARI-MUTUELS

IN COMPETITION: PARI-MUTUEL BEST EFFORTS

10:00 a.m. – 11:00 a.m.

Chair: Rep. Joe Gibbons (FL)

What are pari-mutuels doing to compete with expansion in other gaming venues? New wagering techniques? Advance deposit wagering? Single pool wagering? International opportunities? Developing customer relationships? And what of testing and medication issues?

Speakers: Kevin Cochran, GamblingCompliance, Steve Geller, Greenspoon Marder, and Alex Waldrop, National Thoroughbred Racing Association.

COMMITTEE ON LOTTERIES

11:00 a.m. – 12:00 p.m.

Chair: Rep. Kevin Ryan (CT)

Report on Georgia Internet lottery ticket sales program. Report on lottery sales initiatives. Report on lottery revenue statistics. Report on private management initiatives.

Speakers: Jim Breslo, Diamond Game, Len Gilroy, Reason Foundation, Gary Grief, Texas Lottery Commission, and Jennifer Webb, NCLGS.

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KEYNOTE LUNCHEON ADDRESS**12:00 p.m. – 1:15 p.m.**

Geoff Freeman, President & CEO, American Gaming Association

SPECIAL SESSION**GAMING EXPANSION AND THE ROLE OF THE REGULATOR****1:30 p.m. – 3:00 p.m.**

Some form of gambling is legal in all but two states and combined revenues from all sectors of the U.S. gambling industry top \$100 billion annually. With gambling becoming “main stream” what is the role of gaming commissions? When gaming expands, what effect on regulator authority? How does gaming regulation vary from state to state? What next?

Moderator: Representative Jim Waldman, Florida

Panelists: Larry Eliason, South Dakota Commission on Gaming, Kevin Mullally, GLI, Commissioner Richard Schuetz, California Gambling Control Board, and Mark VanderLinden, Massachusetts Gaming Commission.

STATE-FEDERAL RELATIONS COMMITTEE**3:00 p.m. – 4:30 p.m.**

Chair: Rep. Jim Waldman (FL)

Internet Gaming: Report on implementation of Internet gaming in Delaware, Nevada, and New Jersey. As a precursor to Sunday’s general session a report on state and federal initiatives with a focus on prospects for interstate compacting.

Speakers: Kevin Cochran, GamblingCompliance and Jennifer Webb, NCLGS.

Tribal Gaming: Report on Tribal Internet Gaming Alliance. Update on tribal gaming compacts, IGRA, and off-reservation gaming litigation. Update on ongoing National Indian Gaming Commission (NIGC) initiatives.

Speakers: Commissioner Dan Little, NIGC and Jeff Nelson, Kanji & Katzen.

COMMITTEE ON CASINOS**4:30 p.m. – 5:30 p.m.**

Chair: Rep. Helen Keeley (DE)

Update on sports wagering litigation. Report on new casino technologies and social casino games. Update on casino expansion initiatives and state revenues. Update on electronic sweepstakes café enforcement actions. Report on Florida’s legislative gaming review.

Speakers: Pat Fowler, Florida Council on Compulsive Gambling, Steve Geller, Greenspoon Marder, Kevin Mullally, GLI, Michal Pollock, Spectrum Gaming, Michael Soll, Innovation Group, and Daniel Wallach, Becker & Poliakoff.

NCLGS Foundation Scholarship Donor Reception**5:30 p.m. – 6:15 p.m.**

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SATURDAY, JANUARY 11

GAMING EXPANSION AND RESORT-BASED CASINOS:

WHAT ARE THE LIMITS?

8:30 a.m. – 10:00 a.m.

With Florida, New Hampshire, and New York, among others, looking to expand or revamp casino-style gambling in their states, what does this mean for consumers and the industry regionally and nationally? Is there room for more expansion? Does the revenue potential outweigh the social cost? What does state expansion mean for the tribal gaming market?

Moderator: Senator Bill Galvano, Florida

Panelists: Donn Mitchell, Isle of Capri Casinos, Sal Scheri, WhiteSand Gaming, Ed Sutor, Dover Downs Hotel & Casino, and TBD, No Casinos, Inc.

RECENT DEVELOPMENTS IN FANTASY SPORTS:

FROM SOCIAL PASTIME TO LEGAL QUAGMIRE?

10:00 a.m. – 11:30 a.m.

While fantasy sports enjoy an exemption from federal law and are generally considered socially acceptable, existing state laws may not adequately address the new ventures. Recent litigation questions the limits of popular daily fantasy sports leagues. Are fantasy sports crossing over the line into gambling? How should they be regulated to protect consumers and benefit the states?

Moderator: Senator Jeff Danielson, Iowa

Panelists: Kevin Cochran, GamblingCompliance, Nigel Eccles, FanDuel, Griffin Finan, Ifrah Law, and J.D. Garner, GambleID.

EXECUTIVE COMMITTEE/LEGISLATOR ROUNDTABLE

11:30 a.m. – 12:30 p.m.

Site Visit

1:00 p.m. – 3:00 p.m.

SUNDAY, JANUARY 12

FROM INTRASTATE TO INTERSTATE WAGERING:

THE ABCs OF INTERNET GAMING COMPACTS

9:00 a.m. – 10:30 a.m.

With Internet gambling now legal in three states, more and more states are considering legalizing Internet wagering. The federal government has yet to act. What will compacts offer? Needed player liquidity? Uniform consumer protections? What are the drawbacks? Should states join to develop minimum standards for interstate Internet gaming agreements? What role for NCLGS?

Moderator: Representative John Viola, Delaware

Panelists: Senator Greg Brower, Nevada, John Maddox, Caesars Entertainment, Congressman Jon Porter, Porter, Gordon, Silver Communications, Commissioner Richard Schuetz, California Gambling Control Commission.

ADJOURNMENT

10:30 a.m.

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